

**CLIENT NAME** \_\_\_\_\_

**COMPANY NAME** \_\_\_\_\_

**MUTUAL FUND APPS:**

This client is purchasing CLASS \_\_\_\_\_ shares of this fund and is due a breakpoint of \_\_\_\_\_.

I expect the approximate commission to be generated for this business to be \$\_\_\_\_\_.

**VARIABLE ANNUITY APPS:**

I have selected the commission option of \_\_\_\_\_ for this application. I expect the approximate commission to be generated for this business will be \$\_\_\_\_\_.

\_\_\_\_\_  
Representative signature

\_\_\_\_\_  
Date